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11 Attorneys for USACM Liquidating Trust

12 **UNITED STATES BANKRUPTCY COURT**
 13 **DISTRICT OF NEVADA**

14 In re:

15 USA COMMERCIAL MORTGAGE
 16 COMPANY,

17 USA CAPITAL REALTY ADVISORS,
 18 LLC,¹

19 USA CAPITAL DIVERSIFIED TRUST
 20 DEED FUND, LLC,

21 USA CAPITAL FIRST TRUST DEED
 22 FUND, LLC,²

23 USA SECURITIES, LLC,³ Debtors.

24 **Affects:**

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

25 Case No. BK-S-06-10725-LBR¹
 26 Case No. BK-S-06-10726-LBR¹
 1 Case No. BK-S-06-10727-LBR²
 2 Case No. BK-S-06-10728-LBR²
 3 Case No. BK-S-06-10729-LBR³

27 **CHAPTER 11**

28 Jointly Administered Under Case No.
 29 BK-S-06-10725 LBR

30 **NOTICE OF RESCHEDULED
 31 HEARING REGARDING FIFTH
 32 OMNIBUS OBJECTION OF USACM
 33 TRUST TO PROOFS OF CLAIM
 34 BASED, IN WHOLE OR IN PART,
 35 UPON THE INVESTMENT IN THE
 36 BAR USA LOAN**

37 Date of Hearing: September 29, 2009
 38 Time of Hearing: 9:30 a.m.

39 New Hearing Date: October 5, 2009
 40 New Hearing Time: 9:30 a.m.

41 NOTICE IS HEREBY GIVEN that pursuant to Notification from the U.S.
 42 Bankruptcy Court, the hearing regarding the Fifth Omnibus Objection of USACM Trust to
 43 Proofs of Claim Based, in Whole or in Part, Upon the Investment in the Bar USA Loan

44
 45 ¹ This bankruptcy case was closed on September 23, 2008.

46 ² This bankruptcy case was closed on October 12, 2007.

47 ³ This bankruptcy case was closed on December 21, 2007.



1 [DE 7348] (the "Objection") originally scheduled for hearing on September 29, 2009 at
2 9:30 a.m., has been rescheduled for hearing on October 5, 2009 at 9:30 a.m. before the
3 Honorable Linda B. Riegle, at the U. S. Bankruptcy Court, Foley Federal Bldg., 300 Las
4 Vegas Boulevard South, Courtroom #1, Las Vegas, NV.

5
6 Dated: August 24, 2009.

7 LEWIS AND ROCA LLP

8 By /s/ Marvin Ruth (#10979)
9 Rob Charles, NV 6593
10 John C. Hinderaker, AZ 18024 (*pro hac vice*)
11 Marvin Ruth, NV 10979
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Attorneys for the USACM Liquidating Trust

14 Copy of the foregoing mailed by first
15 class postage prepaid U.S. Mail on
August 24, 2009 to:

16 Parties listed on Exhibit A to the Objection.

17 LEWIS AND ROCA LLP

18 /s/ Carrie Lawrence

19 Carrie Lawrence